

OAML/ND/2024

September 06, 2024

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051

Subject: <u>Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations</u>, 2011 ("Takeover Regulations")

Dear Sir/ Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure as required under regulation 29(2) of SEBI Takeover Regulations with respect to acquisition of 4.85% Equity Shares [1,24,61,658 equity shares] of M/s Oswal Greentech limited on September 05, 2024.

You are requested to take the same on record.

Thanking you,

Your Sincerely,

For Oswal Agro Mills Limited

Payal Goel

Company Secretary & Compliance Officer

Encl: A/a

CC to:

Company Secretary & Compliance Officer Oswal Greentech limited Near Jain Colony, Vijay Inder Nagar, Daba Road, Ludhiana-141003

7th Floor, Antriksh Bhawan, 22 Kasturba Gandhi Marg, New Delhi- I I 0 00 I T: +91-I I-23715242, 23322980, 23753652, 23715225 E: oswal@oswalagromills.com W: www. oswalagromills.com



Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Regulations, 2011	14		
Details of events that need to be provided	Information of such event(s)		
Name of the target company (TC)	Oswal Greentech Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Oswal Agro Mills Limited.		
Whether the acquirer belongs to	Yes		
Promoter/Promoter group	~~~~~		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	 i. BSE Limited (BSE) ii. National Stock Exchange of India Limited (NSE) 		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
 Shares carrying voting rights 	11,36,47,217	44.25	44.25
 Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) 	-	=	-
 voting rights (VR) otherwise than by shares 		•	ou .
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e. Total (a+b+c+d)	11,36,47,217	44.25	44.25
Details of acquisition/sale a. Shares carrying voting rights acquired/sold	1,24,61,658	4.85	4.85
 b. VRs acquired /sold otherwise than by shares 		-	-

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C.	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d.	Shares encumbered invoked/released by the acquirer	-	-	-
e.	Total (a+b+c+/-d)	1,24,61,658	4.85	4.85
	r the acquisition/sale, holding			
of:				
	Shares carrying voting rights	12,61,08,875	49.10	49.10
	Shares encumbered with the acquirer	-	-	-
	VRs otherwise than by shares	~		· en
d.	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	_	.=	-
e.	Total (a+b+c+d)	12,61,08,875	49.10	49.10
market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc)		Open Market		R.
VR o	of acquisition / sale of shares / r date of receipt of	September 05, 2024		
whic	nation of allotment of shares, chever is applicable	e e		
capi	ty share capital / total voting tal of the TC before the acquisition / sale	INR 2,56,80,91,590/- divided into 25,68,09,159 equity shares of nominal value of Rs. 10/- each		

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Equity share capital/ total voting	INR 2,56,80,91,590/- divided into 25,68,09,159	
capital of the TC after the	equity shares of nominal value of Rs. 10/- each	
said acquisition / sale		
Total diluted share/voting capital of	INR 2,56,80,91,590/- divided into 25,68,09,159	
the TC after the said	equity shares of nominal value of Rs. 10/- each	
acquisition		

For Oswal Agro Mills Limited

Payal Goel

Company Secretary & Compliance Officer

Date: September 06, 2024

Place: New Delhi